

RISK—THE TIME IS

NOW!



19TH
WORLD
CAPTIVE
FORUM

NOVEMBER
9 — 11, 2009

HYATT REGENCY
COCONUT POINT
BONITA SPRINGS
FLORIDA



RISK—THE TIME IS NOW!



EXHIBIT HALL

The face-to-face interaction of the exhibit hall provides you with an opportunity to see and learn about solutions that can positively impact your business. WCF exhibitors will help you find ways to take your new knowledge and turn it into real benefits. Enjoy networking, food and drink during our many exhibit hall functions.



HOTEL

The Hyatt Regency Coconut Point is located just 13 miles from the Southwest Florida International Airport (RSW). Enjoy elegantly appointed guestrooms, internet access, complimentary self-parking, multiple pools, the 19,000 square-foot Stillwater Spa, 24-hour Stay Fit gym, 18-hole championship golf course, nearby beaches and an array of dining options. Make your reservation by Friday, October 16th to receive the discounted group rate of \$239 per night. Call (239) 444-1234 or (800) 233-1234 or go to www.worldcaptiveforum.com to reserve your room online.



EDUCATION & NETWORKING

World Captive Forum provides the perfect venue to connect with your colleagues and share ideas and stories while learning the latest information in captive insurance from industry experts and peers.

EXHIBIT & SPONSOR OPPORTUNITIES

Connect with your target audience and sign up for a WCF sponsorship or exhibit space. Get the recognition you need by sponsoring one of the conference events or take advantage of face to face interaction with attendees by exhibiting.

ATTENDEES

Full conference registration includes:

- Over two full days of top notch education
- Access to the WCF exhibit hall
- Numerous networking events with food and drink
- Extensive reference and information resources to take back to the office

GREAT VALUE!

CONFERENCE AGENDA

Monday, November 9

8:00 a.m. – 8:00 p.m.
Conference Registration
8:00 a.m. – 2:00 p.m.
Golf Tournament
Sponsored by State of Vermont

11:00 a.m. – 5:00 p.m.
Exhibitor Check-In/Set-Up

2:00 p.m. – 4:00 p.m.
Domicile Meetings
by Appointment

4:00 p.m. – 6:00 p.m.
• Pre-Conference Workshop:
Creating a Successful
Captive Program
• Captive Owners Solution Sharing

6:30 p.m. – 8:00 p.m.
Opening Reception in
Exhibit Hall

Tuesday, November 10

7:30 a.m. – 9:00 a.m.
Breakfast in Exhibit Hall
Sponsored by Michael Maglaras
& Company

9:00 a.m. – 10:15 a.m.



WCF Award
of Excellence
Presentation &
Opening Keynote
Speaker: Mario
Vitale, CEO of
Zurich Global
Corporate

Following a period of unprecedented turmoil and uncertainty in global financial markets, businesses are seeking assurances about the security of their financial partners, including insurance companies. Mario will share his views on global challenges and opportunities as well as insights into broader risk financing trends and developments to come.

10:15 a.m. – 10:45 a.m.
Coffee Break in Exhibit Hall
Sponsored by Prudential Financial

10:45 a.m. – 12:00 p.m.
• Making Your Captive More
Effective
• Advanced Captives and Benefits

12:00 p.m. – 1:30 p.m.
Lunch in Exhibit Hall

1:30 p.m. – 3:00 p.m.
• Preparing for More Regulatory
Risks
• Cells: Exploring the Simple to
the Complex
• Fronting for Benefits Insurance

3:00 p.m. – 3:30 p.m.
Afternoon Break in Exhibit Hall

3:30 p.m. – 4:30 p.m.
• Finding Reinsurance and
Fronting Capacity
• Find New Value in Risk Modeling
• Captives and Medical Benefits

5:00 p.m. – 6:30 p.m.
Reception in Exhibit Hall

Wed., November 11

7:30 a.m. – 9:00 a.m.
Breakfast in Exhibit Hall

9:00 a.m. – 10:00 a.m.



Keynote Speaker:
Michael Gasior
What's at the
Bottom of the
Economic House
of Cards

Understanding what—and who—is to blame for the recent financial meltdown, and where the economy will go from here will be focused on by keynote speaker Michael Gasior, an experienced analyst and lively commentator on investment and financial issues. He will also discuss the impact these economic trends and factors may have on insurance and reinsurance business.

10:00 a.m. – 10:15 a.m.
Coffee Break in Exhibit Hall
Sponsored by Prudential Financial

10:15 a.m. – 11:15 a.m.
• Hot Topics in Captive Insurance
• New Developments in
Captive Benefits

11:15 a.m. – 11:30 a.m.
Coffee Break in Exhibit Hall
Sponsored by Prudential Financial

11:30 a.m. – 12:30 p.m.
• Captive Tax Update: Everything
You Need to Know
• Winning Investment Strategies
in Troubled Times

12:30 p.m. – 1:30 p.m.
Lunch in Exhibit Hall

1:30 p.m. – 3:00 p.m.
• Real World Lessons:
WCF Captive Case Studies

3:00 p.m. – 3:15 p.m.
Afternoon Break in Exhibit Hall

3:15 p.m. – 4:45 p.m.
• Risk Mitigation in Health Care
Captives
• Endings & Wind Ups

3:15 p.m. – 5:00 p.m.
Exhibitor Teardown

5:00 p.m. – 5:45 p.m.



Fourth and Goal:
Closing Session
with Jeff Triplette

As a frequent speaker and long-time participant at the WCF, Jeff brings a wealth of experience in managing risks and captives. He serves as an NFL referee and is a retired colonel with the Army Reserve and National Guard. Jeff will explore how the challenges of being an NFL official are no different than those that audience members face in their business and personal lives.

6:00 p.m. – 7:30 p.m.
Closing Reception
Sponsored by A.M. Best Company

SPONSORS

OF THE 19TH WORLD CAPTIVE FORUM

(as of 07/31/09)



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www.VermontCaptive.com



Prudential



Michael Maglaras & Company

World Captive Forum

4248 Park Glen Road
Minneapolis, Minnesota 55416
USA

REGISTRATION

Register by 9/15/09 to save!

| Attendee Registration | On or before 9/15 | After 9/15 |
|---|-------------------|------------|
| Risk or Employee Benefits Manager | \$975 | \$1,075 |
| Non-Risk Manager/Service Provider | \$1,350 | \$1,450 |
| Second/Subsequent Registrants from Same Company | \$975 | \$1,075 |
| Captive Regulator | \$495 | \$595 |

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Great Price
Since
2006!

Exhibitor Registration (includes access to all events)

| | |
|----------------------|---------------|
| 1st Exhibitor | Complimentary |
| 2nd or 3rd Exhibitor | \$750 |

Speaker, Sponsor or Advisory Board Registration

Please contact the World Captive Forum Office at (952) 928-4659.

| | |
|-----------------|-------|
| Golf Tournament | \$200 |
|-----------------|-------|

For full conference details or
to register, visit www.worldcaptiveforum.com
or call (952) 928-4659

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