

19TH WORLD CAPTIVE FORUM EXHIBITORS

A.M. Best Company

Booth #33

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Founded in 1899, A.M. Best Company is a global full-service credit rating organization dedicated to serving the financial and health care service industries, including insurance companies, banks, hospitals and health care system providers. For more information, visit www.ambest.com.

Bermuda Insurance Market

Booth #23

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Bermuda builds creative risk financing options for the world's best businesses. In good times or bad, savvy corporate leaders find proven markets with capital strength and innovative risk transfer solutions. For reinsurance, commercial insurance and captive insurance, the Bermuda Insurance Market is the World's Risk Capital!

Business Insurance

Booth #22

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Business Insurance is the trusted voice of the risk and benefits management marketplace. We set the agenda for senior-level administrative and financial executives, risk managers and employee benefits professionals. *Business Insurance* is committed to delivering the most timely, most accurate and most thorough coverage of the commercial insurance marketplace. We are dedicated to providing a wide range of products and platforms that allow our advertisers unbeatable opportunities to target and reach their clients and prospects.

Butterfield

Booth #8

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Established in 1858 and headquartered in Bermuda, Butterfield offers a wide range of financial services in The Bahamas, Barbados, Bermuda, the Cayman Islands, Guernsey, Hong Kong, Malta, Switzerland and the United Kingdom.

Unique among international banks in terms of structure and size, we provide customised yet highly cost effective banking and asset management solutions, and have been a steadfast partner of the insurance industry for over 40 years..

Captive.com and CaptiveLearning.com

Booth #7

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Captive.com is an information and networking portal, serving captives since 1995. Find industry-specific information, including Captive Daily Wire™, surveys, service providers, press releases, articles, domicile and association information, conferences, an "ask the expert" forum, secure shopping for industry publications, employment opportunities, and more.

In 2008, a companion website -- CaptiveLearning.com -- was launched to respond to industry requests for affordable, on-demand education for captive professionals.

DC-Insurance

Booth #24

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Located in one of the major U.S. cities, Washington, DC is a leading domicile for captives. DC offers a state-of-the-art captive insurance law, including the most progressive protected cell provisions, an experienced staff dedicated to the regulation of captives, and an efficient regulatory process. The District of Columbia domicile is the ideal choice for alternative risk transfer entities. Contact Dana Sheppard, Associate Commissioner of the Risk Finance Bureau on (202) 727-5074 or by e-mail at dana.sheppard@dc.gov to learn more about captives in the Nation's Capital.

Dempsey Partners LLC

Booth #9

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Dempsey Partners supports the global risk management community with forensic accounting and claim-related services that help protect and sustain a company's viability. We offer business interruption and property damage claim preparation; forensic analysis, investigative services, and fidelity claim preparation; Mega-Loss disaster response consulting; and our proprietary X-V Analysis to quantify complex supply chain and business interruption risks.

HSBC *Booth #26*

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HSBC in Bermuda provides tailored financial services to the captive insurance industry.

Through our specialist captive banking team we offer complete integrated banking solutions from the world's largest domicile of captive insurance companies.

By maintaining a keen focus on the unique needs of captive insurance companies for the last 40 years, we have grown alongside the market to establish and consolidate relationships with key stakeholders.

Global Reach

Backed by the recognition that comes with being part of the HSBC Group, clients benefit from the combination of our global footprint and local market insights, resulting in unparalleled financial expertise. While our strength lies in our extensive network of local and global resources, our reputation is built on our commitment to service excellence.

Expertise

No matter where a captive is conducting business, each client enjoys access to a dedicated HSBC Relationship Manager with an in-depth knowledge of the industry's financial requirements and regulatory framework in Bermuda. They will work closely with you to customise the most appropriate financial solutions to suit your requirements. With an innovative range of products and services we are ideally positioned to present compelling propositions and capabilities for your captive business.

Financial Strength

As part of a strongly capitalized and liquid global bank we are able to provide an array of financial products and solutions for our clients. With over US\$10 billion in assets in Bermuda as of December 31, 2008 our clients are backed by a strong and secure balance sheet. We remain the highest-rated bank in Bermuda with our AA-credit rating from Standard and Poor's.

Invest Barbados *Booth #20*

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Barbados has established itself as one of the leading international business domiciles in the world. A cost effective business location, the country offers expertise in insurance, investment management, accounting, legal and banking services. These advantages, coupled with a well-regulated, pro-business environment, excellent infrastructure, modern legislation and an expanding network of tax treaties, are among the key reasons why Barbados continues to attract significant international insurance business to its shores.

The Barbados Government recently established a new agency to ensure that the country is even better positioned to provide these services in the competitive international business environment. This economic development organization – Invest Barbados - has special responsibility for attracting, winning and sustaining international investment in Barbados.

Morgan Stanley Smith Barney *Booth #1*

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Introducing Morgan Stanley Smith Barney - a new wealth management firm with over 130 years of experience.

Two of the most powerful names in wealth management have joined forces to create a new industry leader. In a financial world that's being remade, Morgan Stanley's global wealth management business and Smith Barney have joined forces to offer you thinking and resources to fit the times.

Morgan Stanley Smith Barney Investment Management strives to provide outstanding long-term investment performance and best-in-class service to a diverse client base, which includes governments, institutions, corporations and individuals worldwide. Our 'global community of boutiques' structure leverages the breadth, depth and access of the Morgan Stanley Smith Barney franchise to provide our clients a comprehensive suite of investment management solutions.

www.morganstanleysmithbarney.com

Pinnacle Actuarial Resources *Booth #32*

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Pinnacle Actuarial Resources, Inc. is an independent actuarial and management consulting firm owned by its professional staff. Pinnacle ranks among the top 10 largest property/casualty actuarial firms in the U.S. and has a reputation for uncompromising professionalism, expertise and outstanding service.

Privately Held Insurance – PHI *Booth #11*

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Privately Held Insurance enables clients to create a financial asset, control their cost of risk and make money. Our role is to help clients make money from insuring their risk through off shore captive solutions.

PHI avoids cell captives. These bank accounts do not offer control, a financial asset, or profit to their users. PHI captives do and are more economical to operate.

PHI Clients receive permanent, profitable risk solutions. How about you?

Quest Management Services Limited

Booth #34

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Quest Management Services Limited is the largest independent captive management company in Bermuda, and has been providing consulting; management services and Rent a Captive facilities to the alternative insurance market for over 20 years. The Quest Group, now part of Randall & Quilter Investment Holdings PLC, a service provider to the London, US and international insurance markets, has sponsored the World Captive Forum since its inception in 1990.

State of Vermont

Booth #25

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Vermont has been called “the Gold Standard” of captive domiciles by industry trade press. Why? For over twenty-eight years we have offered stable, strong, consistent and flexible regulation. We have the most knowledgeable captive experts anywhere. What this means to you is honest, direct and knowledgeable advice and counsel for your specific needs. Coupled with world-class professional support services, Vermont is well positioned to respond to changing times and remains committed to offering new solutions. Vermont has the resources to expedite your captive application. Find out why forty-four of the Fortune 100 companies choose Vermont as their domicile. Contact Dan Towle, Director of Financial Services, 802-828-5232, email dan@thinkvermont.com or David Provost, Deputy Commissioner 802-828-3304, email dprovost@bishca.state.vt.us or visit us on the web at www.VermontCaptive.com.

Towers Perrin

Booth #10

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Towers Perrin is a global professional services firm that helps organizations improve performance through effective people, risk and financial management. The firm provides innovative solutions in the areas of human capital strategy, program design and management, and in the areas of risk and capital management, insurance and reinsurance intermediary services and actuarial consulting.

Towers Perrin has offices and alliance partners in the world's major markets. More information about Towers Perrin is available at www.towersperrin.com.

U.S. Bank Institutional Trust & Custody

Booth #3

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With more than 100 years of experience providing trust and custody services, U.S. Bank Institutional Trust & Custody supports more than 300 insurance companies throughout the country with assets under administration exceeding \$70 billion. We have developed a dedicated team of account management professionals focused on the specific requirements of the insurance and reinsurance market. You will benefit from our world class service and industry-leading experience. In a time when Reinsurance Trusts are an important and rapidly growing segment of the insurance market, U.S. Bank offers insurance clients an attractive alternative to traditional letters of credit.

Wells Fargo Insurance Trust

Booth #4

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The Wells Fargo Insurance Trust has replaced billions of dollars worth of letters of credit saving clients millions of dollars in credit fees. Our team of specialists has streamlined the process, giving Wells the ability to replace captive, deductible, surety, and reinsurance LOCs with the Wells Fargo Trust quickly and easily. It is an acceptable form of collateral in the eyes of the regulators and most insurance (fronting) carriers. It works for most types of captives, including single parent, segregated cell, RRGs, and group captives.

Our deposit products house trust funds that give a rate of return considerably more than other investment options and are NAIC approved for captive trusts. Further, the overall analysis of the trust vs. letter of credit will demonstrate that, in the end, the trust costs the client next to nothing to have in place. There are usually no set up fees and usually no external legal fees.

To see more on the trust, its applications, its accounting treatment, and fees, visit our web site at www.wellsfargo.com/insurancetrust

York Insurance Services Group Inc.

Booth #5

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York Insurance Services Group, Inc., one of the leading, privately-owned third-party administrators and independent adjusters, provides comprehensive claims and risk management services for captives, including single owner captives, group captives, rent-a-captives and association captives. Claims services consist of Property & Casualty, Workers' Compensation, Surveillance, Transportation, Environmental, Construction, Inland & Ocean Marine, Recovery, Special Investigations and Litigation Management. York collaborates with clients to define their specific needs, helping to customize York's value-added services to deliver appropriate claims-handling solutions and drive profitable and quantifiable results. For further information about York, please contact Todd DeStefano 973-404-1245 or visit www.yorkisg.com.

Zurich

Booth #31

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Zurich Financial Services (www.zurich.com) is an insurance-based financial services provider with a global network that focuses its activities on its key markets in North America and Europe. Founded in 1872, Zurich is headquartered in Zurich, Switzerland. Through its offices in more than 50 countries, approximately 60,000 Zurich employees serve clients in more than 190 countries. In North America, Zurich (www.zurichna.com) is a leading commercial property-casualty insurance provider serving the global corporate, large corporate, middle market, small business (not offered in Canada), specialties and programs sectors.

Zurich is experienced in helping customers integrate single-parent captives effectively with the total risk management programs of individual, corporate parents, as well as group captives that share risk management and costs among different companies.